

HETRICK-MARTIN INSTITUTE

STOCK TRANSFER INSTRUCTIONS

Please notify Gift Processing in advance of any stock transfers so that proper acknowledgment may be made. If you have any questions, please call 212-674-2600 ext. 240 or email lrush@hmi.org.

DTC (Depository Trust Company) Electronic Delivery

DTC ID #0756 – for credit to
Hetrick-Martin Institute

Account #6561-4077 at
Ameriprise Financial Services, LLC
530 5th Ave Fl 10, New York, NY 10036

Physical Stock Certificates

Mail to:
Hetrick-Martin Institute
Attn: Development
2 Astor Pl Fl 3
New York, NY 10003

TAX ID #13-3104537 Hetrick-Martin Institute

DONATION INFORMATION

Date of transfer _____

No. of shares and type of stock (name) _____

Name of donor(s) _____

Address _____

City _____ State _____ ZIP _____

Phone number(s) _____ Email _____

** Ameriprise Financial Services, LLC does not have a selling agreement with the VITSX Mutual Fund. If you would like to donate shares of this type of mutual fund, we recommend converting the intended amount to either the VTSAX Mutual Fund or the VTIAX Mutual Fund.*

Please return completed form to

Hetrick-Martin Institute
Attn: Development
2 Astor Pl Fl 3
New York, NY 10003

(212) 674-2600 ext. 240 • lrush@hmi.org

